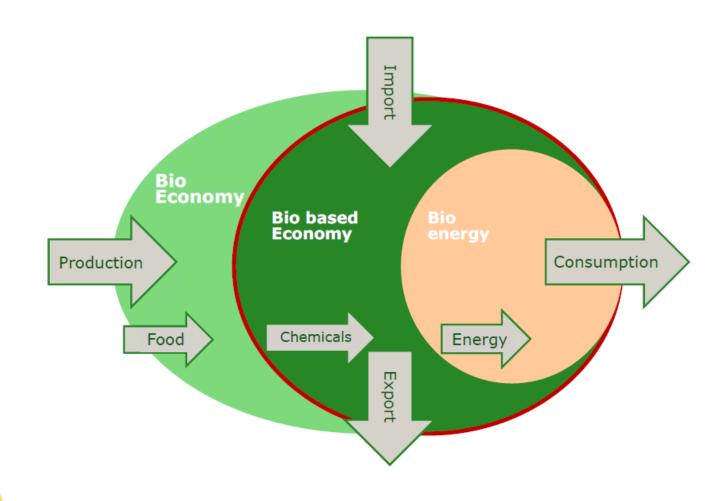




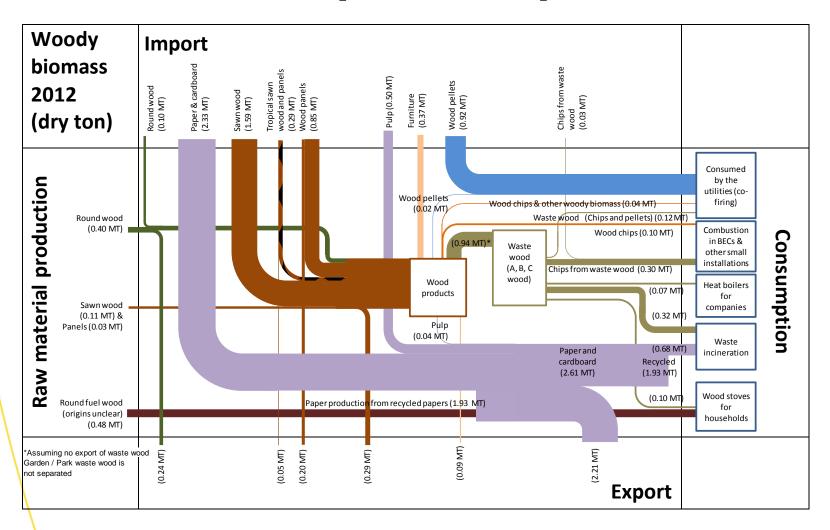


The Bio-Based Economy





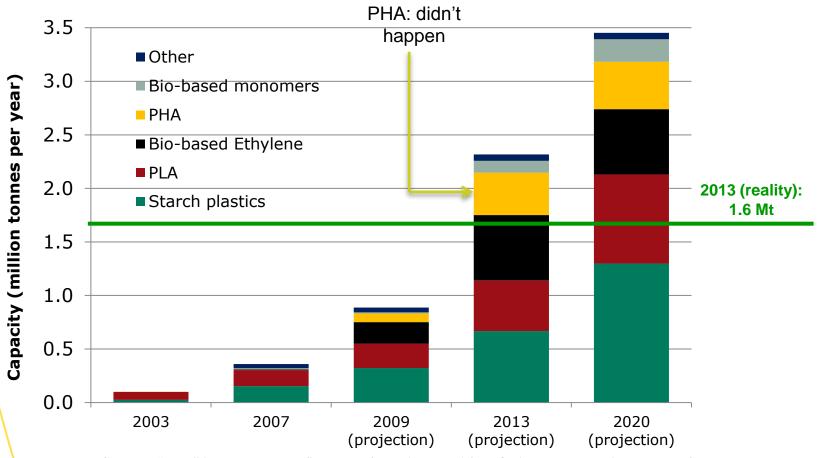
The Bio-Economy is already here



Source: Goh et al., 2014



Development with Up's and Down's Global Bioplastics Market

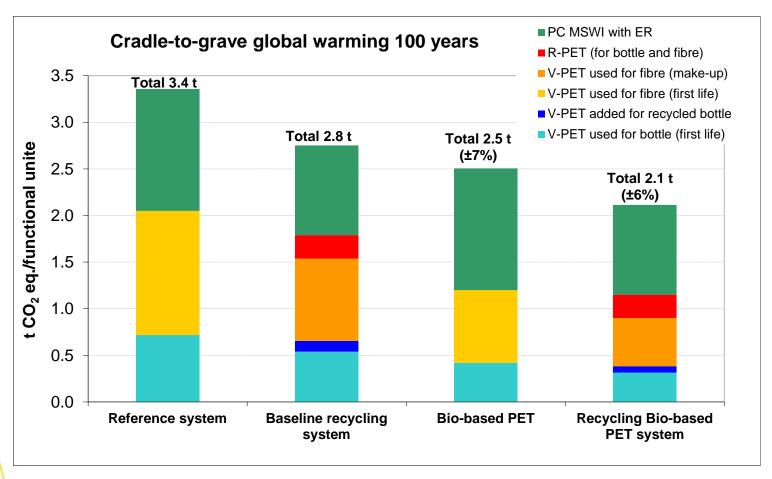


Note: Category "other" includes cellulose films, PTT from bio-based 1,3-PDO,bio-based polyamide and PUR from bio-based polyols; category "Bio-based monomers" includes primarily bio-based epichlorohydrin.

Source: Shen, Worrell & Patel, 2010.



BBE & Climate Impact: PET



 Functional unit: 350 kg PET bottle + 650 kg PET fibre (representing approximately PET end-use globally).

Source: Shen, Worrell & Patel (2011).

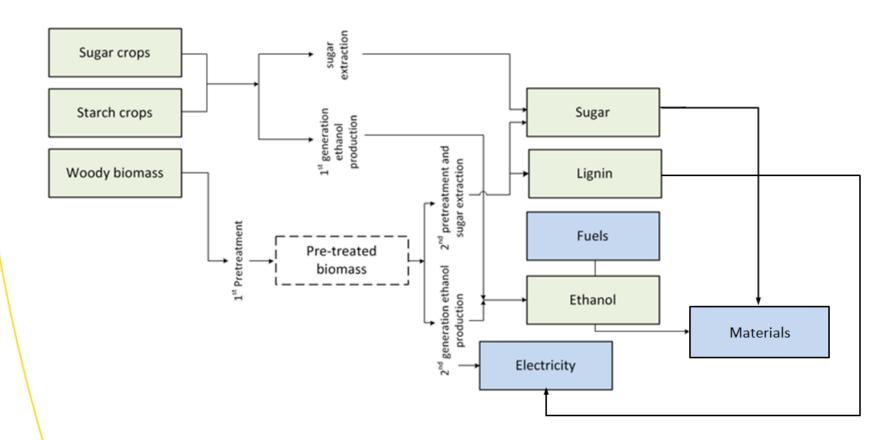


Climate: Shades of Green

- Energy efficiency of photo-synthesis is relatively low, making:
 - Energy-efficient processing important
 - Waste streams the starting point
 - High quality recycling of bio-based product often preferred over use as energy source
- Bio-based processes are water-based, and water removal is energy intensive
- Source and use of energy determines climate impact
- Not all bio-based developments are necessary climate-friendly



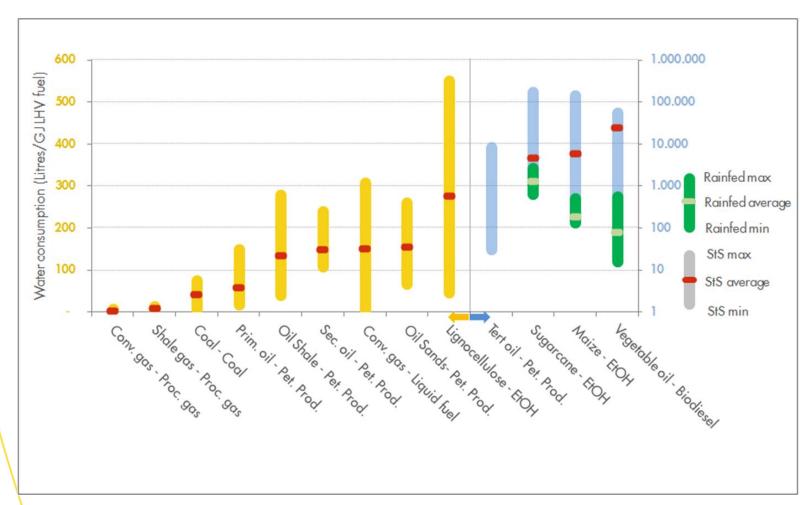
Integrate Chemicals & Energy







Biomass Sourcing is Key Alternative Fuels & Freshwater Withdrawals



Source: Schornagel et al., 2012



Concluding

- Bio-Based Economy is here!
- The role of emerging sectors of the bio-based economy could be substantial
- Bio-based economy contributes to climate change mitigation and is part of the menu
- It is no Deus ex Machina to mitigate CO₂ emissions
- Identify those biomass sources, applications, and processes that have positive impact
- Bio-economy requires an integrated systems perspective to realize benefits



Thank you for your attention

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