

Sustainable steel in the circular economy

Recycling: Roles, Opportunities & Challenges

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Arcelor Mittal

Steel a "champion" in recycling

 Value of metal scrap = embedded energy



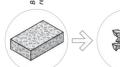
Collection/separation = magnetic





Properties recycled steel = no quality loss

Non-remeltable materials





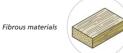
open loop recycling= flexibility













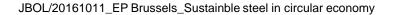














"Urban mining": The recycling value chain

• (1) Collection



• (2) Pre-processing & sorting



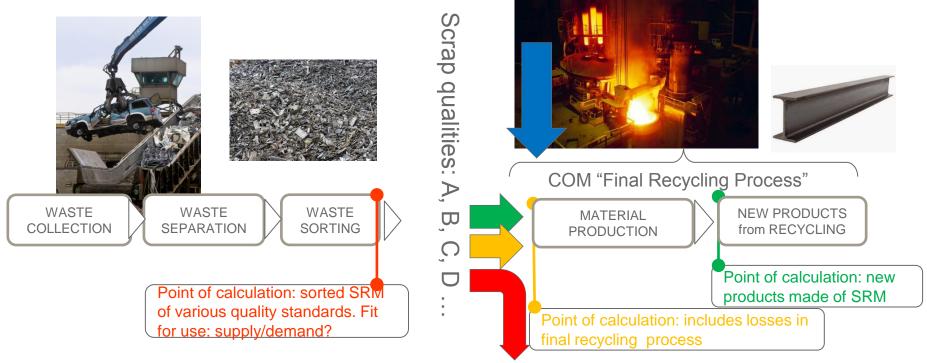
• (3) Final recycling process into anew product







Closing the loop: measuring performance



How close the loop over current practice:

- "Final recycling process" (input or output)⇔ 'real' CE performance figures
- Guardian of <u>secondary raw material quality</u>: final recycling process is ultimate verification on fit for use (e.g. bulk scrap supply in truck vs. furnace melt)



Conclusion: closing the loop

- For EU to close the loop, scrap sorting has to achieve a quality standards to <u>match demands</u> of products made by EU steel sector and without recourse to export:
 - Scrap sorting and final recycling processing compliant EU environmental standards (IED). Additional environmental impacts of inferior quality secondary raw materials cannot be 'exported';
 - Creates jobs/local employment;
 - Reduces direct emissions (ETS);
- To close the loop over current practice, measurement has to be at "final recycling process":
 - Provides the '<u>real</u>' recycling performance;
 - Automatic feedback on <u>secondary raw material quality</u>: 'the proof of the pudding is in the eating'!



Thank you

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BACK-UP SLIDES