



### European Bioeconomy Alliance





Which of these feedstocks cannot be used to produce a water bottle?

- 1. Petrol
- 2. Resin
- 3. Sugar & starch





Which of these materials are not part of this sweater?

- 1. Cotton
- 2. Nylon
- 3. Wood





Which of these components do not make up a lipstick?

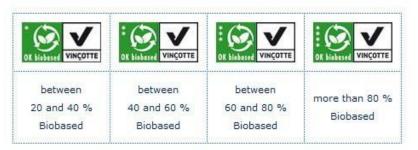
- 1. Petroleum
- 2. Paraffin
- 3. Sesame oils



#### The odd one out

A. B. C.







#### Bioeconomy around-the-clock





#### Agenda



### THE ROLE OF BIOECONOMY IN THE CIRCULAR ECONOMY Taking Circularity Beyond Waste

- European Bioeconomy Alliance
- What does the bioeconomy stand for?
- Links with the Circular Economy
- Bioeconomy links with EU policy objectives
- Bio-based products and materials in the Circular Economy

#### Members of the EUBA



























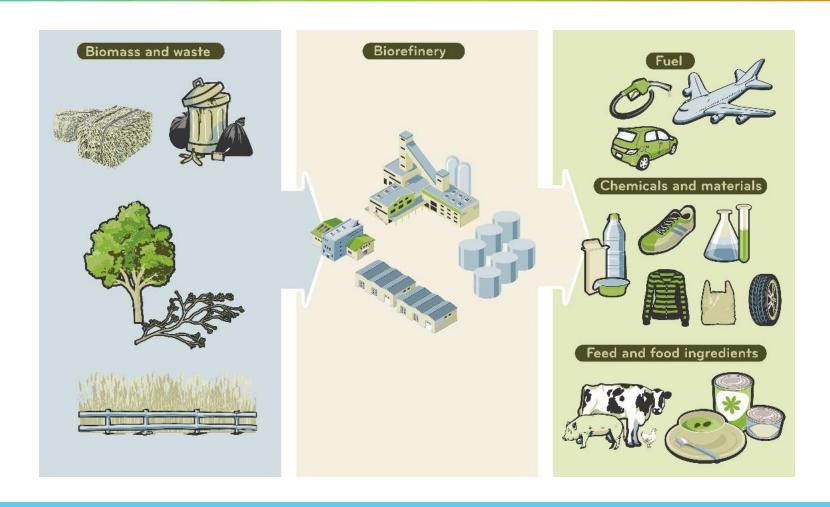
#### Mission of the EUBA



- Lead transition towards a post-petroleum society while decoupling economic growth from resource depletion and environmental impact.
- Support the development of the bioeconomy in Europe provided that a policy framework to ensure a fair, predictable and coherent basis for business to operate is guaranteed.

#### What does the bioeconomy stand for?

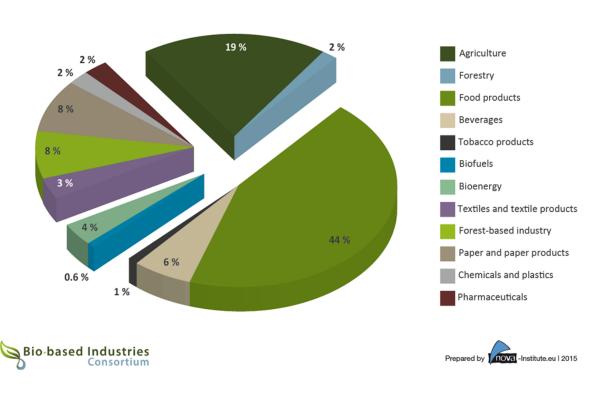




#### Bio-based production in detail



### Turnover in the EU bioeconomy (EU-28, 2013) Total: 2.1 trillion Euro

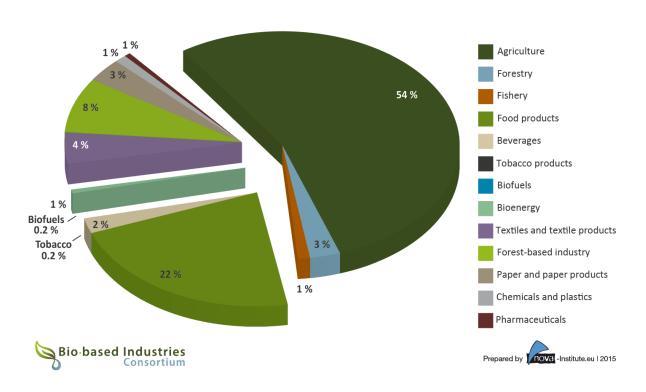


Source: « European Bioeconomy in figures », March 2016 Data source: Eurostat (2013)

#### Bio-based employment in detail



### Employment in the EU bioeconomy (EU-28, 2013) Total: 18.3 million



Source: « European Bioeconomy in figures », March 2016 Data source: Eurostat (2013)

#### Link with Circular Economy



#### The bioeconomy is the biological motor of the circular economy

- bringing the renewability aspect into the cycle
- putting carbon back into the loop
- moving beyond waste



#### Bioeconomy links with EU policy objectives



# EU policy objectives – how does the bioeconomy fit in?

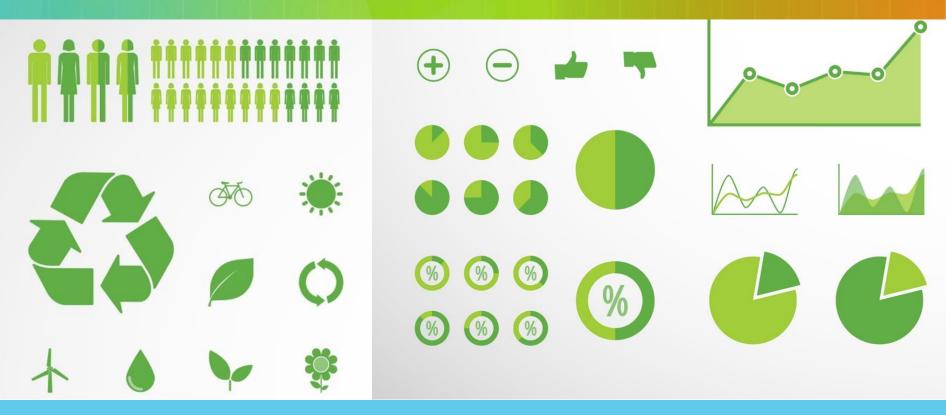


- Jobs & Growth agenda
- Energy Union
- 2030 Climate and Energy Package
- Circular Economy Package
- The Juncker Investment Plan
- EU Framework Programme for Research & Innovation Horizon 2020
- Common Agricultual Policy (CAP)

Need for a coherent, holistic, supportive policy framework for the bioeconomy and bio-based industries along the value-chain.



#### Bio-based products & materials in the Circular Economy



# Bioeconomy and EU Circular Economy Policy



CEP Action Plan - biomass and bio-based products priority area:

Acknowledging that the bioeconomy can contribute to the circular economy and that bio-based materials can present advantages linked to their renewability, biodegradability or compostability.

EUBA calls for an ambitious implementation of the Circular Economy Action Plan, where the bioeconomy is given a central position.

Need to emphasise links and synergies, where relevant, in the EU Circular Economy Strategy and beyond.

# Bioeconomy and EU Circular Economy Policy



Waste Legislative Proposals - separate collection of bio-waste & landfill measures

- Need to further extend the focus beyond waste, for example by incentivising the use of bio-based materials and products in the Waste legislative proposals (Packaging & Packaging Waste Directive)
- Need to clearly defining key concepts, such as biomass and biobased.

# Review of **Bioeconomy Strategy** in light of Circular Economy aims



- Need for continued emphasis on the bioeconomy
- Need to integrate the bioeconomy throughout policy areas and ensure coherence and ownership across DGs
- Need for continuation of Public-Private Partnerships
- And more...

### Making it happen - how you could help



The EUBA encourages you to advocate for a clear role of the bioeconomy in ongoing and upcoming positions and legislation, as relevant.

- A clear example, related to a dossier currently under discussion, is to support amendments aiming to better integrate the role of the bioeconomy under the ongoing revision of the EU Waste Proposals.
- For example, to encourage the use of bio-based materials in packaging, under the Packaging and Packaging Waste Directive.



#### Thank you for your attention!

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