

THE FUTURE OF OUR OCEANS

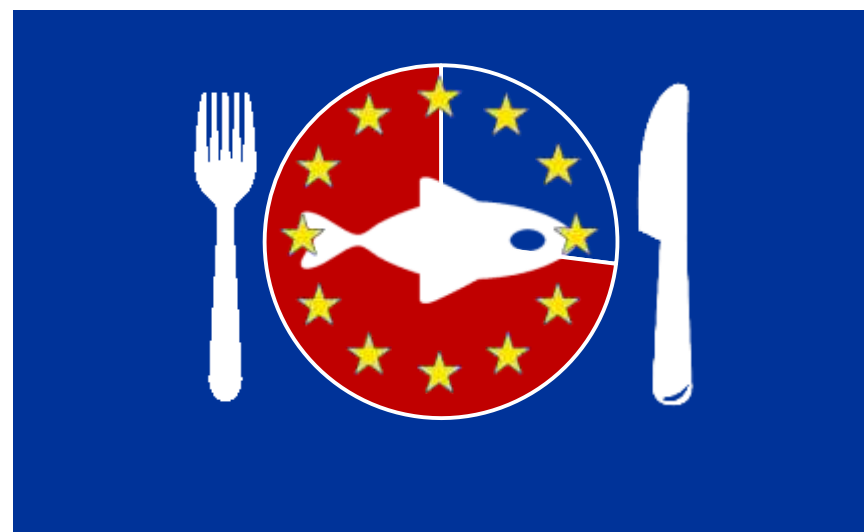
**TOWARDS A NEW VISION FOR GLOBAL
FISHERIES & AQUACULTURE**

Dr. Marco Gilmozzi
PRESIDENT OF FEAP

ACTUAL EUROPEAN PER CAPITA CONSUMPTION

24,3 KG/YEAR

EXTRA EU 74%

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EU 26 %

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DEFICIT IN EU TRADE BALANCE FOR SEAFOOD

+ 20.000.000.000 €



IN THE **EU** WE CAN CONSUME
THE AMOUNT WE WANT BECAUSE
WE HAVE **MONEY** TO DO SO

BUT BY DOING THIS, WE ALSO
REDUCE SEAFOOD AVAILABILITY
FOR THE **POOREST COUNTRIES**

**IN THE LONG TERM, AVAILABILITY
MAY NOT BE SUFFICIENT ANYMORE
FOR EU DEMAND**

SINCE MAXIMUM SUSTAINABLE LIMITS HAVE BEEN REACHED, THE APPLICATION OF **MARINE PROTECTED AREAS** WILL KEEP FISHERIES LANDINGS STABLE AT AROUND

**90 MILLION
TONS**

WORLD POPULATION IS EXPECTED TO RISE TO **9,8 B PEOPLE IN 2050**



WHY IS PRODUCTION NOT INCREASING?



WE KNOW IT / EU KNOWS IT / CONSUMERS KNOWS IT

BUT AS EU PRODUCERS WE ARE UNABLE TO GROWTH, OUR GRAPH IS FLAT



**5 MILLION
PEOPLE**

1,4 MILLION TONS

*280 kg per capita in
aquaculture products*



**500 MILLION
PEOPLE**

1,3 MILLION TONS

*2,6 kg per capita in
aquaculture products*



WHAT IS WRONG?

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WHY IS PRODUCTION NOT INCREASING?

**EU
PRODUCERS**

RULES: FEEDS, VETERINARY TREATMENTS,
WASTE WATER CONDITIONS, ENVIRONMENTAL
MATTERS, SOCIAL CONDITIONS, FISH WELFARE,
STAFF SECURITY, TRACEABILITY...



**ANOTHER
PRODUCERS**

**NOT OBLIGED TO FOLLOW THE SAME RULES
BUT BENEFITS ENORMOUSLY FROM ACCESS
TO THE EUROPEAN MARKET**



THE MARKET DOES NOT LOOK AT RULES

WE DON'T WORK WITH A FAIR LEVEL PLAYING FIELD

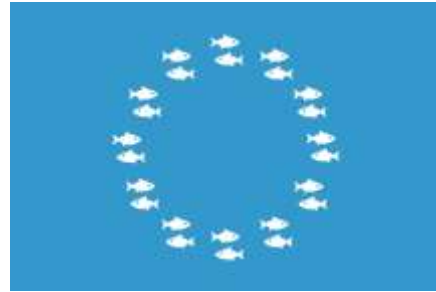
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AQUACULTURE IS THE SOLUTION



**EUROPEAN AQUACULTURE HAVE THE RIGHT KNOWLEDGE,
EXPERIENCE , RESOURCES AND THE BIGGEST WORLD MARKET:**

WE CAN DO IT!



**TO ACHIEVE THIS WE JUST NEED INSTITUTIONS TO REDUCE
BUREAUCRACY AND LICENSING TIME, RULES AND INCREASING
TRACEABILITY AND CONSUMER INFORMATION TO REALIZE**

A FAIR LEVEL PLAYING FIELD

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BY **2030**, EUROPEAN AQUACULTURE WILL HAVE GROWN, DIVERSIFIED AND DEVELOPED TO PROVIDE ANNUALLY **4.5 MILLION TONS** OF SUSTAINABLE FOOD PRODUCTS, WORTH **€ 14 BILLION** AND SUPPORTING MORE THAN **150,000** JOBS IN COASTAL AND RURAL EUROPE

Give a Man a Fish,
and You Feed Him for a **Day.**
Teach a Man how to **Farm** it
and You Feed Him for a
Lifetime

